

**Oceanside Successor Agency
2015 Refunding Taxable Tax Allocation Bonds, Series B
Amortization Schedule**

Agency Approval:	05/20/2015	Closing Date:	09/03/2015	G/L Account Number(s):	
Resolution No:	15-R0277-SA	Term:	10 years	<u>Fund 971 - Successor Agency Debt Service Fund</u>	
		Maturity Date:	09/01/2025	Bond Pymt (BNYM)	971.1010.1075
OB Approval:	05/26/2015	Interest Rate	3.57%	Principal	971.2043.1077
Resolution No:	15-R0286OOB	Par Amount:	\$10,080,000.00	Interest	325303971.5652.1077
		Payment Dates:	Sep 1 (P&I), Mar 1 (I)	Fiscal Agent/Other	325303971.5425.1077
		Rating:	A+ (S&P)		
Project/Purpose:	Refinance the 2003 Subordinate Tax Allocation Bonds				

YR	FY	September 1 Principal	September 1 Interest	March 1 Interest	Annual Interest	Annual Debt Service	Outstanding Principal @ 6/30
1	15-16	0.00	0.00	135,332.53	135,332.53	135,332.53	10,080,000.00
2	16-17	915,000.00	136,853.13	132,278.13	269,131.26	1,184,131.26	9,165,000.00
3	17-18	925,000.00	132,278.13	125,918.75	258,196.88	1,183,196.88	8,240,000.00
4	18-19	940,000.00	125,918.75	116,518.75	242,437.50	1,182,437.50	7,300,000.00
5	19-20	960,000.00	116,518.75	105,718.75	222,237.50	1,182,237.50	6,340,000.00
6	20-21	980,000.00	105,718.75	92,856.25	198,575.00	1,178,575.00	5,360,000.00
7	21-22	1,005,000.00	92,856.25	77,781.25	170,637.50	1,175,637.50	4,355,000.00
8	22-23	1,035,000.00	77,781.25	60,962.50	138,743.75	1,173,743.75	3,320,000.00
9	23-24	1,070,000.00	60,962.50	42,237.50	103,200.00	1,173,200.00	2,250,000.00
10	24-25	1,105,000.00	42,237.50	22,900.00	65,137.50	1,170,137.50	1,145,000.00
11	25-26	1,145,000.00	22,900.00	0.00	22,900.00	1,167,900.00	0.00
		<u>\$ 10,080,000.00</u>	<u>\$ 914,025.01</u>	<u>\$ 912,504.41</u>	<u>\$ 1,826,529.42</u>	<u>\$ 11,906,529.42</u>	



The Bank of New York Mellon Trust Company, N.A.
Client Financial Management
500 Ross Street, Room 154-1000
Pittsburgh, PA 15262

Date: August 06, 2025
Loan#: OSIDE/TABS15B
RE : OCEANSIDE 2015B DOWNTOWN TABS

CITY OF OCEANSIDE
ATTN: SILVIA TWARDY
ACCOUNTING SUPERVISOR
300 NORTH COAST HIGHWAY
OCEANSIDE, CA 92054

Dear Sir/Madam

Please be advised that payment in the amount of \$1,167,900.00 is due on 09/01/2025 for SUCCESSOR AGENCY TO THE CITY OF OCEANSIDE REDEVELOPMENT AGENCY TAXABLE TAX ALLOCATION REFUNDING BONDS SERIES 2015B. The bondholder payment date is 09/01/2025. The details of the amount due are as follows:

	<i>Amount in Dollars(\$)</i>
Principal	\$1,145,000.00
Interest	\$22,900.00
Collection Amount	\$1,167,900.00
Total Cash on Hand	(\$0.00)
Total Amount Due	\$1,167,900.00

Refer to your governing docs for payment date rules
In order for us to ensure timely payments to Bondholders, funds must be sent in accordance with the instructions below.
Please include your account number(s) on your wire transfer legend.

Payment Instructions:
The Bank of New York Mellon
ABA# [REDACTED]018
Account Details
Type Account No.
IMMS [REDACTED]400

Wire Payments must be received by BNY before 11:00 E.S.T. on 09/01/2025.

If you are not in agreement with the information detailed on this bill, please contact me at (213)630-6240 or email me at fe.tuzon@bnymellon.com.

Thank you,

Fe R Tuzon
Corporate Trust Department

Single Wire Transfer Detail

CITY OF OCEANSIDE
SinglePoint
Reported as of 08/25/2025
Printed on 08/25/2025 at 01:47 PM PDT



Send Date	Amount	Control No	Type	PAR No	Fed Ref / SWIFT Ref	Status
08/25/2025	\$1,167,900.00	159041223	FED	250825B009L2	000538	Completed

Repeat Code/Template ID DS2015TABS **Repeat Code NickName**
Debit Account Name CITY OF OCEANSIDE ACCOUNTS PAYABLE **Debit Account Number** ██████████3536

Instructed Agent Information

Instructed Agent ABA (Routing / Transit Number) **Instructed Agent Name**
Instructed Agent City **Instructed Agent State**

Creditor Agent Information

Creditor Agent ABA (R/T) ██████████0018 **Creditor Agent Name** BANK OF NEW YORK NEW YORK CITY NY
Creditor Agent Address Line1 240 Greenwich Street **Creditor Agent Address Line2**
Creditor Agent City NEW YORK **Creditor Agent State** NY
Creditor Agent Account Number ██████████3400

Creditor Information

Creditor Name Oceanside 2015 TABS **Creditor Account Number** ██████████3400
Creditor Address Line1 **Creditor Address Line2**
Creditor City **Creditor State**
Creditor Notification Email Address

Creditor Reference OSIDETABS15B
Remittance Information Line1 Principal 1,145,000 **Remittance Information Line2** Interest 22,900
Remittance Information Line3 Final Payment 1,167,900 **Remittance Information Line4**

Originator Information

Originator Name **Originator Account**
Originator Address Line1 **Originator Address Line2**
Originator City **Originator State**

Instruction for Creditor Information

Instruction for Creditor Information Line1 **Instruction for Creditor Information Line2**
Instruction for Creditor Information Line3 **Instruction for Creditor Information Line4**

Wire Transfer History Information

Created 08/12/2025 15:09:41 by CLAGUN@CITYOC
Modified 08/12/2025 17:46:31 by CLAGUN@CITYOC
Approved 08/12/2025 18:10:07 by STWARD@CITYOC
Sent to Bank 08/25/2025 07:31:26 by System
Completed 08/25/2025 07:43:44 by System