

**Oceanside Successor Agency
2015 Refunding Tax Allocation Bonds, Series A
Amortization Schedule**

Agency Approval:	05/20/2015	Closing Date:	09/03/2015	G/L Account Number(s):
Resolution No:	15-R0277-SA	Term:	10 years	<u>Fund 971 - Successor Agency Debt Service Fund</u>
OB Approval:	05/26/2015	Maturity Date:	09/01/2025	Bond Pymt (BNYM) 971.1010.1075
Resolution No:	15-R0286OOB	Interest Rate:	2.33%	Principal 971.2043.1076
		Par Amount:	\$20,370,000.00	Interest 325303971.5652.1076
		Payment Dates:	Sep 1 (P&I), Mar 1 (I)	Fiscal Agent/Other 325303971.5425.1076
		Rating:	A+ (S&P)	
Project/Purpose:	Refinance the 2002 Subordinate Tax Allocation Bonds, 2003 Senior Refunding Tax Allocation Bonds and 2004 Senior Refunding Tax Allocation Bonds			

YR	FY	September 1 Principal	September 1 Interest	March 1 Interest	Annual Interest	Annual Debt Service	Outstanding Principal @ 6/30
1	15-16	0.00	0.00	449,474.72	449,474.72	449,474.72	20,370,000.00
2	16-17	1,800,000.00	454,525.00	436,525.00	891,050.00	2,691,050.00	18,570,000.00
3	17-18	1,830,000.00	436,525.00	409,075.00	845,600.00	2,675,600.00	16,740,000.00
4	18-19	1,885,000.00	409,075.00	371,375.00	780,450.00	2,665,450.00	14,855,000.00
5	19-20	2,005,000.00	371,375.00	321,250.00	692,625.00	2,697,625.00	12,850,000.00
6	20-21	2,105,000.00	321,250.00	268,625.00	589,875.00	2,694,875.00	10,745,000.00
7	21-22	2,210,000.00	268,625.00	213,375.00	482,000.00	2,692,000.00	8,535,000.00
8	22-23	2,320,000.00	213,375.00	155,375.00	368,750.00	2,688,750.00	6,215,000.00
9	23-24	2,435,000.00	155,375.00	94,500.00	249,875.00	2,684,875.00	3,780,000.00
10	24-25	2,555,000.00	94,500.00	30,625.00	125,125.00	2,680,125.00	1,225,000.00
11	25-26	1,225,000.00	30,625.00	0.00	30,625.00	1,255,625.00	0.00
		<u>\$ 20,370,000.00</u>	<u>\$ 2,755,250.00</u>	<u>\$ 2,750,199.72</u>	<u>\$ 5,505,449.72</u>	<u>\$ 25,875,449.72</u>	



The Bank of New York Mellon Trust Company, N.A.
Client Financial Management
500 Ross Street, Room 154-1000
Pittsburgh, PA 15262

REVISED

Date: August 16, 2025
Loan#: OSIDETABS15A
RE : OCEANSIDE 2015A DOWNTOWN TABS

CITY OF OCEANSIDE
ATTN: SILVIA TWARDY
ACCOUNTING SUPERVISOR
300 NORTH COAST HIGHWAY
OCEANSIDE, CA 92054

Dear Sir/Madam

Please be advised that payment in the amount of \$1,250,172.66 is due on 09/01/2025 for SUCCESSOR AGENCY TO THE CITY OF OCEANSIDE REDEVELOPMENT AGENCY TAX ALLOCATION REFUNDING BONDS SERIES 2015A. The bondholder payment date is 09/01/2025. The details of the amount due are as follows:

<i>Amount in Dollars(\$)</i>		Less: Cash on Hand		
		Type	Account No.	Amount In
Principal	\$1,225,000.00	IMMS	8318868400	\$1.28
Interest	\$30,625.00	IMMS	8318888401	\$85.01
Collection Amount	\$1,255,625.00	IMMS	8318858401	\$70.33
Total Cash on Hand	(\$5,452.34)	IMMS	8318878400	\$13.30
Total Amount Due	\$1,250,172.66	IMMS	8318878401	\$0.11
		IMMS	8318938401	\$2,943.35
		IMMS	8318888400	\$2,338.96
		Total Cash on Hand		\$5,452.34

Refer to your governing docs for payment date rules

In order for us to ensure timely payments to Bondholders, funds must be sent in accordance with the instructions below. Please include your account number(s) on your wire transfer legend.

Payment Instructions:
The Bank of New York Mellon
ABA#: [REDACTED]018
Account Details
Type Account No.
IMMS [REDACTED]400

Wire Payments must be received by BNY before 11:00 E.S.T. on 09/01/2025.

If you are not in agreement with the information detailed on this bill, please contact me at (213)630-6240 or email me at fe.tuzon@bnymellon.com.

Thank you,

Fe R Tuzon
Corporate Trust Department

\$182.23 Bank Reference: KB0860 IMG8312779974
Transaction Reference: 0002249877

\$175.00 Bank Reference: KB2813 IMG8314804522
Transaction Reference: 0002249912

\$168.00 Bank Reference: KB2784 IMG8314711550
Transaction Reference: 0002249862

\$144.12 Bank Reference: KB2788 IMG8314755554
Transaction Reference: 0002249308

\$112.00 Bank Reference: KB2668 IMG8314550945
Transaction Reference: 0002249920

\$79.10 Bank Reference: KB2434 IMG8314297058
Transaction Reference: 0002249504

\$67.60 Bank Reference: KB0791 IMG8312720176
Transaction Reference: 0002249859

\$19.79 Bank Reference: KB1342 IMG8313176698
Transaction Reference: 0002249806

Subtotal: 38 Check(s) Paid
\$245,110.64

Customer Initiated Outgoing Fedwire(s)

<u>Dollar Amount</u>
\$1,250,172.66

Transaction Details

PAR NUMBER: 250826B01X3L
 FED REF: 004466
 DATE/TIME COMPLETED: 08/26/2025 04:05:42 PM
 SENDERS REFERENCE: 250826B01X3L
 INSTRUCTED AGENT: 021000018
 CREDITOR AGENT: BK NYC, NEW YORK NY
 CREDITOR: 8318858400 OCEANSIDE 2015 TABS, NO ADDRESS GIVEN
 CREDITOR REF: OSIDETABS15A
 REMITTANCE INFORMATION: PRINCIPAL 1,225,000 INTEREST 30,625 CASH ON HAND 5,
 452.34 FINAL PAYMENT 1,250,172.66
 DEBTOR: 000 [REDACTED] 3536 CITY OF OCEANSIDE, 300 N COAST HWY OCEANSIDE, CA, 92054
 US
 IMAD: 20250826I1Q73AGC004466
 SOURCE: EMMSPT CONTROL NUMBER: 159381227
 INITIATED BY: Cynthia Lagunas ON 08/26/2025 12:42:46 PM
 APPROVED BY: Silvia Twardy ON 08/26/2025 04:05:02 PM
 CHARGING OPTION: SHAR
 UETR: ed374c7b-419c-4fee-ae79-eb81d872ed66
 Transaction Reference: 250826B01X3L

TABSA - TB

Subtotal: 1 Customer Initiated Outgoing Fedwire(s)
\$1,250,172.66